

SINDHUJA GAUTAM

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PROFESSIONAL SUMMARY

Results-driven Financial Analyst with 3+ years of experience in M&A transaction lifecycle, corporate data reconciliation, and risk management at Morningstar. Expert in interpreting complex regulatory filings (10-K, 8-K), Purchase Agreements, and cross-border deal structures. Proven track record of improving data accuracy to 95%+ through rigorous validation protocols. Bringing specialized expertise in Process Improvement and APAC Market Analysis to a dynamic financial operations or analyst role.

CORE SKILLS

- **Financial Analysis:** Deal Valuation Metrics, Transaction Structure Analysis, Corporate Actions, Financial Due Diligence.
- **Operational Control:** Data Reconciliation, Quality Assurance (QA), Regulatory Compliance, Process Optimization (SOPs).
- **Research & Tools:** SEC Filings Analysis, Market Intelligence, PitchBook Data, PowerBI, Advanced Excel (VLOOKUP, Pivot Tables).

PROFESSIONAL EXPERIENCE

Planned Career Sabbatical

Family Care & Professional Development | *April 2024 – Present*

- Took a planned hiatus to manage essential family care responsibilities (Full-time).

Morningstar (PitchBook Data) | Mumbai, India

Senior Research Associate – M&A & Financial Analysis | *July 2021 – April 2024*

- Financial Data Validation & Reconciliation:
 - Validated and processed 50+ complex corporate transactions daily, ensuring 100% adherence to reporting standards across North American, European, and APAC markets.
 - Achieved and maintained a 98% data accuracy rate (exceeding team KPIs) by implementing rigorous quality control checks on deal values and transaction terms.
- Process Improvement & Strategic Initiatives:
 - Spearheaded the "APAC Pilot Methodology": Designed and executed a new standardized protocol for analyzing Asian market transactions. This framework was adopted company-wide, significantly reducing processing errors and expanding regional deal coverage.
 - Identified 40-45 undisclosed/private market transactions monthly by synthesizing disparate market signals, directly contributing to the platform's competitive data advantage.
- Due Diligence & Compliance:
 - Conducted deep-dive analysis on Purchase Agreements and regulatory filings to verify enterprise valuations, ownership hierarchies, and strategic rationales.
 - Ensured strict compliance with data governance standards when documenting sensitive cross-border mergers.
- Leadership & Mentoring:
 - Selected to mentor and train a cohort of 8 analysts. Conducted training sessions on regulatory filing interpretation and best practices, reducing new-hire ramp-up time.
 - Collaborated with global primary research teams to refine deal identification workflows, enhancing cross-functional efficiency.
 - *Awards:* Recipient of multiple "Spot Awards" (Nov 2022, July 2022, Dec 2021) for sustained high performance and data excellence.

EDUCATION

Gauhati University, Guwahati

Master of Commerce, Finance and Accountancy

July 2020

Gauhati University, Guwahati

Bachelor of Commerce

July 2018